

Addition to the Press Release of July 27, 2005 regarding Finmeccanica's acquisition of 52.7% of Datamat Spa

In reference and addition to the Press release cited above, Finmeccanica communicates the following:

Identification of sellers holding more than 2% of shares, with indication of quantity and purchase price for each

Seller	Number of shares	Percentage
Giancarlo Giglio	4,587,876	16.267%
Davide Giglio	1,201,050	4.258%
Franco Olivieri	1,526,107	5.411%
Enrico Cuturi	1,031,658	3.658%
Eros Angelo Mercuriali	722,000	2.560%

The remaining shares (5,801,138 equal to 20.569%) will be purchased from shareholders who each hold less than 2% of shares.

Among the holders of more than 2% of shares, only Mittel Spa, which holds approximately 5% of shares, did not participate in the operation.

1. Calculation of the Public Tender Offer price

The price offered per share is equal to the arithmetic average between the average weighted price of Datamat shares for the last 12 months, from 7/28/2004 to 7/27/2005, (8.54505 Euros) and the highest purchase price (10.75 Euros). The price, rounded off by excess (starting from 9.64753 Euros, the exact average) amounts to 9.65 per share for the purposes of the offer.

There are no plans for specific Due Diligence to be conducted between the date of signature and the date of the actual sale, as Finmeccanica has received contractual guarantees considered adequate and sufficient from some of the sellers.

The operation will be financed with the company's own resources and supported, upon obtaining the necessary authorizations, by the usual bank guarantees.

2. Time period for notifying the Antitrust authority and completing the operation

The pre-notification to the competent Antitrust Authorities will be filed next week. In the event the procedure is successfully completed according to the time periods prescribed by applicable regulations, the purchase of 52.7% of Datamat shares should be concluded by the end of September 2005, and thus the Public Tender Offer will be launched within 30 days of that date.

3. Future plans

In the event that, through the Public Tender Offer, Finmeccanica acquires an overall participation of more than 90% of Datamat's shares, Finmeccanica will launch a Residual Tender Offer. As of this time, no extraordinary operations are foreseen regarding Datamat.

Finmeccanica is Italy's leading high-tech company, operating in the design and manufacture of helicopters, aerostructures, satellites, space infrastructure, missiles and defence electronics. It plays a leading role in the European aerospace and defence industry, and participates in some of the biggest international programmes in the sector through well-established alliances with European and American partners. Finmeccanica also boasts significant manufacturing assets and skills in the transport, energy and IT sectors. The group is listed on the Milan stock exchange, and operates in Italy and abroad through 16 companies and 6 joint ventures. It employs around 51,000 staff in total. As part of its drive to maintain and build on its technological expertise, Finmeccanica spends the equivalent of over 16% of its revenues on research and development.